



MARY T. INC. RENTAL PROPERTIES HOUSEHOLD QUESTIONNAIRE
Tax Credit Properties Only

Check here if this is an Initial Certification

Property:	Unit #
Move In Date:	Certification/Recertification Date:

Household Member: First Name, Middle Name, Last name	Relationship	Date of Birth	Has/Will This person be a student this and/or the upcoming calendar year?	Social Security Number
1	Head			
2				
3				
4				
5				
6				

Household Income

List current and anticipated income for the twelve –month period beginning on the anticipated move-in date or effective date of recertification. Include all full time, part time or seasonal income even if completing this application in the off –season.

DOES ANY MEMBER RECEIVE OR EXPECT TO RECEIVE THE FOLLOWING? – CHECK YES OR NO AND GROSS MONTHLY AMOUNT.

YES	NO		GROSS MONTHLY AMOUNT
		1. Wages, salaries (include overtime, tips, bonuses, commissions, etc.	\$
		2. Does any member work for someone who pays them in cash or is self- employed?	\$
		3. Regular pay for a member of the armed services	\$
		4. Public Assistance (MFIP, GA)	\$
		5. Worker’s compensation	\$
		6. Unemployment benefits or severance pay	\$
		7. Student financial assistance (public or private, not including student loans)	\$
		8. Child support (check yes if you have a court order, even if you are not receiving the full amount awarded)	\$
		9. Alimony/Spousal Maintenance	\$
		10. Social Security income (including unearned income of minor children)	\$
		11. Disability benefits including social security disability	\$
		12. Regular payments from pensions (PERA, railroad, etc.)	\$
		13. Regular payments from retirement benefits	\$
		14. Death Benefits	\$
		15. Regular payment from annuities or life insurance dividends	\$
		16. Regular payments from inheritance, insurance settlement, lottery winnings, etc.	\$
		17. Net income from rental property	\$
		18. Regular cash and no-cash contributions, assistance with paying bills or gifts from individuals not living in the unit (no including groceries)	\$
		19. Are any changes in income expected within the next 12 months due to a raise, bonus or other reason?	\$
		20. Other (list)	\$



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Assets			
YES	NO	DOES ANY HOUSEHOLD MEMBER (INCLUDING CHILDREN) HAVE MONEY HELD IN:	
		21. Checking Accounts	\$
		22. Savings Accounts (include cash cards used as a savings account)	\$
		23. Stocks	\$
		24. Capital Investments	\$
		25. Bonds	\$
		26. Trusts	\$
		27. Securities	\$
		28. Whole or Universal Life Insurance Policy (do not include term life insurance)	\$
		29. 401K*	\$
		30. IRA/KEOGH Accounts	\$
		31. Certificates of Deposit	\$
		32. Pension/Retirement/Annuity accounts	\$
		33. Money Market Funds	\$
		34. Treasury Bills	\$
		35. Safety Deposit Box	\$
		36. Lump Sum Payment (i.e., inheritance, insurance settlement, lottery winnings, capital gains)	\$
		37. Are any accounts held jointly with someone not in the unit? Which account and with whom?	\$
		38. Other	\$
		39. Do you now own a house or other real estate If yes, list address(es)	\$
		40. Do you receive payments for a house you sold by contract for deed:	\$
		41. Do you have any coin collections, antique cars, gems/jewelry, stamps or any other items held as an investment (wedding rings and personal jewelry do not count)?	\$
		42. Are any assets held jointly with another person? List person and asset(s).	\$
ENTER THE COMBINED CASH VALUE OF ALL HOUSEHOLD ASSETS			\$

DO NOT LEAVE THIS SECTION BLANK			
From items 1-42, income and assets above, provide contact information for all "YES" checked items. Use a separate line for each item checked.			
Item Number	HH Member	Name of Income or Asset (i.e. Target, Wells Fargo)	Contact Phone Number



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We hereby certify that I/We [] Have [] Have not sold or given away any assets for less than Fair Market Value during the two year (24 month) period preceding the date of this questionnaire. Any assets sold or disposed of for less than Fair Market Value must be identified below.

Household Member Asset & Estimated Market Value Date sold/disposed Amount Received
\$ \$

Additional The following questions pertain to every member of the household.
Yes No Check either YES or NO in response to each question. Add an explanation for all items checked YES

Table with 2 columns: Yes/No and Question. Questions include: Will any household member including children, live in the unit on a less than full time basis? Do you anticipate any change in your household... Does any adult member of the household have zero income? Does/will the household receive rent assistance? Does your household have any needs that might be better served by a unit which is accessible to persons with mobility hearing or visual impairments?

Explanation: _____

Applicant Signature: _____ Date _____

Applicant Signature: _____ Date _____

Applicant Signature: _____ Date _____

This applicant/resident required assistance in completing the Household Questionnaire due to the following: _____

Assistance was provided by: _____ Date: _____



TENANT DEMOGRAPHIC PROFILE

Property Name:
Unit # Number of BR's Office use: MHFA #

Head of Household Name: Date of Birth:
Gender of Head of Household: Male Female
Marital Status of Head of Household: Married Separated Not Married
Ethnicity of Head of Household: Hispanic or Latino Not Hispanic or Latino
Race of Head of Household: Asian
Check all that apply: Black/African American White American Indian or Alaska Native Native Hawaiian or Pacific Islander

Number of Total Adults in Household: Number of Children Under 18 in household:
Mobility Impaired: Does at least one household member require features of an accessible unit? Yes No
Social Services: Does any one in the household receive any type of social services? Yes No
Homeless Household: Household previously without permanent shelter Homeless for at least 12 months or more that 4 times in 3 years Not homeless in the past 3 years or never been homeless

The information contained on this form will be used by the owner to compile and submit the Characteristics or Tenant Households, a report of demographic data, to the Minnesota Housing Finance Agency. Failure to provide the requested information will not result in the rejection of your tenant application or residency.